

A Credit Union-specific software package created by Aho Consulting

Easy To Use Features

- CU-Consolidate can merge up to 2 to 5 credit unions together
- Run specific scenarios for a quick analysis
- Ratio analysis including analysis of:
 - o Balance sheet
 - o Income statement
 - Expense to asset ratios for all major 5300 categories
 - Asset quality
 - o Comparison to state and national averages
- Income trend analysis
- Growth chart for post-merger growth planning

Tools to Help You Better Manage Your Credit Union

- · View and print individual and combined financial reports and charts similar to those in Insight
- View comparisons and follow the trends of your peer credit unions
- Discover the financial position and trends of competing credit unions

Founded in 1989, Aho Consulting provides strategic planning, educational and other consulting services to credit unions, credit union leagues, and national trade groups. AHO Consulting offers a wide array of services to credit unions including strategic planning, organizational restructure, staff development programs, CEO evaluation and compensation plans, competency programs, merger consultation, staff training materials and testing programs.



Yes, we would like to order the CU-Consolidate Software. I understand that there is an annual support fee of \$600. The support fee includes access to quarterly updated FOIA data files as well as updates of the most recent peer averages and state ratios along with program enhancements. CU-Consolidate Software is priced at just \$1,695.

Credit Union Name			
Mailing Address			
City	State	Zip	
Contact Name	Email		